

Index Performance				News							
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:							
Dow 30	24,101.55	-32.23	-0.13%	*Indian markets are likely to extend two-day gains. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 41 points at the opening bell. Overseas, Asian shares were trading with small gains on Wednesday as investors await the US Federal Reserve's decision on interest rates. Markets in Japan are closed on Wednesday for a holiday. In US, Wall Street's major indexes lost ground on Tuesday as investors moved out of market-leading growth stocks.							
S&P 500	2,863.39	-15.09	-0.52%	Corporate News							
FTSE 100	5,958.50	111.71	1.91%	*Axis Bank Q4 : Net loss at Rs 1,388 crore Versus profit at Rs 1,505 crore in the same period last year; NII rose 19.3% to Rs 6,807.74 crore YoY.							
DAX	10,795.63	135.64	1.27%	*Biocon : Company and Mylan launched biosimilar Fulphila in Canada.							
Nikkei 225	19,771.19	-12.03	-0.06%	*L&T : FPIs cut stake to 16.90% in Q4FY20 (from 18.78% QoQ), but Govt of Singapore rose stake to 1.78% (from 1.24%). Insurance firms raised stake to 18.56% (from 17.82%).							
Nasdaq	8,607.73	-122.43	-1.40%	*NLC India : Company commenced coal production at Talabira II and III mines.							
Indian Indices	LTP	1D Chg.	1D % Chg.	*Zee Entertainment : FPIs rose stake to 68.27% in Q4FY20 (from 67.38% QoQ). SBI-ETF Nifty 50 increased to 2.03% (from 1.47%).							
Nifty 50	9,380.90	98.60	1.06%	*Sangam (India) : Company resumed manufacturing activities at Bhilwara and Chittorgarh plants in Rajasthan.							
BSE Sensex	32,114.52	371.44	1.17%	*Crompton Greaves Consumer Electricals : Company partially resumed operations at Baddi							
Nifty Bank	20,671.10	589.95	2.94%	*Gabriel India : Company to resume operations at Khandas (Haryana), Parwanoo (Himachal Pradesh) and Nashik (Maharashtra) plants.							
NIFTY Midcap 100	13,061.00	167.30	1.30%	*Reliance Industries : S&P affirms rating at BBB+, outlook stable.							
NIFTY Smallcap 100	4,021.65	29.65	0.74%	Indian Economy							
Forex Rates	LTP	1D Chg.	1D % Chg.	*India was nearing 30,000 coronavirus infections on Tuesday, second only to China in Asia, a steady rise that would make it difficult to lift a nearly six-week lockdown that ends this weekend, health officials and some government leaders said. The number of people infected with the coronavirus stood at 29,434, the health ministry said, a rise of 1,543 over the previous day. So far 934 people have died.							
USD/INR	76.01	-0.05	-0.06%	Global Economy							
EUR/INR	82.46	0.18	0.22%	*Oil prices climbed on Wednesday, trimming some of this week's steep losses after U.S. stockpiles rose less than expected and hopes grew for demand to pick up as some European countries and U.S. cities moved to ease coronavirus lockdowns.							
GBP/INR	94.79	0.31	0.33%	NSE Indices / Sectoral Performance							
JPY/INR	0.71	0.00	0.22%								
Commodities	LTP	1D Chg.	1D % Chg.								
Crude Oil WTI	969	-97	-9.10%	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
Natural Gas	150	4.9	3.38%	NIFTY BANK	20671.10	589.95	2.94%	NIFTY ENERGY	12547.70	-34.25	-0.27%
Gold	46,076	-115	-0.25%	NIFTY IT	13133.65	12.50	0.10%	NIFTY PHARMA	9386.20	-215.85	-2.25%
Silver	41,670	-287	-0.68%	NIFTY METAL	1661.65	-4.95	-0.30%	NIFTY MNC	12254.25	-85.35	-0.69%
Aluminium	133	-0.25	-0.19%	NIFTY AUTO	5447.10	13.90	0.26%	NIFTY PSU BANK	1283.60	15.90	1.25%
Copper	407	1.1	0.27%	NIFTY FMCG	28778.15	-274.40	-0.94%	NIFTY SERV SECTOR	12595.85	277.80	2.26%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Movers and Shakers							
Cash/(Rs Crores)				Top Gainers			Top Losers				
FI	4,877.70	4,999.85	-122.15	IndusInd Bank	Latest	1D Chg.	1D % Chg.	Axis Bank Ltd.	Latest	1D Chg.	1D % Chg.
DII	4,249.74	3,860.74	389.00	Bajaj Finance L	2,228.10	184.05	9.00%	HCL Technologies	471.1	-12.00	-2.48%
F&O				HDFC	1,715.80	124.35	7.81%	Indian Oil Corp	79.65	-1.85	-2.27%
FI Index Fut	5844.52	5152.48	692.04	Axis Bank Ltd.	455.45	28.15	6.59%	NTPC	90.35	-2.00	-2.17%
FI Index Opt	133319.75	133064.30	255.45	Bajaj Finserv Ltd.	4,861.80	244.30	5.29%	Nestle India	17569.65	-381.15	-2.12%
Market Volatility	Latest	1D Chg.	1D % Chg.	Indian ADR Stocks							
CBOE VIX	33.57	0.28	0.84%	Infosys ADR	8.79	0.14	-1.57%	HDFC Bank ADR	40.84	0.25	0.62%
INDIA VIX	35.36	-2.69	-7.06%	Tata Motors ADR	5.08	0.08	1.60%	ICICI Bank ADR	9.26	0.03	0.33%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Nifty Resistance							
US	0.61%	-0.07	-0.05	R3			R2				
India	6.14%	-0.01	-0.02	9570			9510				
Nifty Supports	S3	S2	S1	9570			9450				
Nifty	9250	9320	9380								
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	449.80	460.05	474.90	485.15	500.00	510.25	525.10			
INFRADEL	Bharti Infratel Limited	148.43	151.72	154.28	157.57	160.13	163.42	165.98			
TCS	Tata Consultancy Services Limited	1,786.33	1,809.47	1,821.73	1,844.87	1,857.13	1,880.27	1,892.53			
ASIANPAINT	Asian Paints Limited	1,762.50	1,784.40	1,820.20	1,842.10	1,877.90	1,899.80	1,935.60			
INFY	Infosys Limited	629.15	641.10	653.10	665.05	677.05	689.00	701.00			
TITAN	Titan Company Limited	893.07	905.03	916.07	928.03	939.07	951.03	962.07			
UPL	UPL Limited	335.12	346.08	348.02	358.98	369.92	371.88	373.82			
ICICIBANK	ICICI Bank Limited	330.82	340.53	343.42	353.13	356.02	365.73	368.62			
DRREDDY	Dr. Reddy's Laboratories Limited	3,757.82	3,824.93	3,901.97	3,969.08	4,046.12	4,113.23	4,190.27			
ULTRACEMCO	UltraTech Cement Limited	3,278.13	3,321.82	3,343.63	3,387.32	3,409.13	3,452.82	3,474.63			
WIPRO	Wipro Limited	174.33	176.17	179.28	181.12	184.23	186.07	189.18			
ITC	ITC Limited	175.68	176.87	178.43	179.62	181.18	182.37	183.93			
IOC	Indian Oil Corporation Limited	76.47	77.88	79.67	81.08	82.87	84.28	86.07			
KOTAKBANK	Kotak Mahindra Bank Limited	1,273.53	1,291.82	1,299.93	1,318.22	1,326.33	1,344.62	1,352.73			
TECHM	Tech Mahindra Limited	495.25	505.40	508.20	518.35	521.15	531.30	534.10			
HDFCBANK	HDFC Bank Limited	898.23	910.12	920.03	931.92	941.83	953.72	963.63			
ONGC	Oil & Natural Gas Corporation Limited	64.70	65.90	67.30	68.50	69.90	71.10	72.50			
HINDUNILVR	Hindustan Unilever Limited	2,207.70	2,237.35	2,279.35	2,309.00	2,351.00	2,380.65	2,422.65			
LT	Larsen & Toubro Limited	834.57	843.33	850.17	858.93	865.77	874.53	881.37			
AXISBANK	Axis Bank Limited	398.28	416.77	421.43	439.92	444.58	463.07	467.73			
HDFC	Housing Development Finance Corporation Limited	1,454.82	1,533.73	1,567.17	1,646.08	1,679.52	1,758.43	1,791.87			
NTPC	NTPC Limited	85.45	87.05	89.70	91.30	93.95	95.55	98.20			
HCLTECH	HCL Technologies Limited	453.08	461.27	472.63	480.82	492.18	500.37	511.73			
INDUSINDBK	IndusInd Bank Limited	342.80	386.40	397.20	440.80	451.60	495.20	506.00			
RELIANCE	Reliance Industries Limited	1,333.65	1,362.90	1,396.95	1,426.20	1,460.25	1,489.50	1,523.55			
BAJAJ-AUTO	Bajaj Auto Limited	2,323.05	2,377.20	2,438.10	2,492.25	2,553.15	2,607.30	2,668.20			
BAJFINANCE	Bajaj Finance Limited	1,764.87	1,899.93	1,973.97	2,109.03	2,183.07	2,318.13	2,392.17			
ZEEL	Zee Entertainment Enterprises Limited	141.75	145.75	147.85	151.85	153.95	157.95	160.05			
CIPLA	Cipla Limited	567.08	580.17	595.08	608.17	623.08	636.17	651.08			
BAJAJFINSV	Bajaj Finserv Limited	4,196.32	4,388.73	4,525.17	4,717.58	4,854.02	5,046.43	5,182.87			
SBIN	State Bank of India	175.53	178.37	179.68	182.52	183.83	186.67	187.98			
ADANIPORTS	Adani Ports	264.40	267.20	269.10	271.90	273.80	276.60	278.50			
COALINDIA	Coal India Limited	130.15	132.30	135.25	137.40	140.35	142.50	145.45			
GRASIM	Grasim Industries Limited	473.00	483.40	490.70	501.10	508.40	518.80	526.10			
BHARTIARTL	Bharti Airtel Limited	471.47	477.78	484.82	491.13	498.17	504.48	511.52			
POWERGRID	Power Grid Corporation of India Limited	153.83	155.32	157.43	158.92	161.03	162.52	164.63			
MARUTI	Maruti Suzuki India Limited	4,861.35	4,925.80	4,991.10	5,055.55	5,120.85	5,185.30	5,250.60			
TATAMOTORS	Tata Motors Limited	71.17	73.18	74.17	76.18	77.17	79.18	80.17			
BPCL	Bharat Petroleum Corporation Limited	327.47	340.83	348.12	361.48	368.77	382.13	389.42			
GAIL	GAIL (India) Limited	77.30	79.55	80.65	82.90	84.00	86.25	87.35			
HEROMOTOCO	Hero MotoCorp Limited	1,856.93	1,886.27	1,914.13	1,943.47	1,971.33	2,000.67	2,028.53			
HINDALCO	Hindalco Industries Limited	102.40	104.55	106.35	108.50	110.30	112.45	114.25			
M&M	Mahindra & Mahindra Limited	317.87	323.18	327.37	332.68	336.87	342.18	346.37			
VEDL	Vedanta Limited	73.57	74.68	76.57	77.68	79.57	80.68	82.57			
TATASTEEL	Tata Steel Limited	263.35	266.45	269.20	272.30	275.05	278.15	280.90			
JSWSTEEL	JSW Steel Limited	152.53	154.77	155.83	158.07	159.13	161.37	162.43			
EICHERMOT	Eicher Motors Limited	13,660.17	13,880.33	13,944.67	14,164.83	14,229.17	14,449.33	14,513.67			
End of the Report.											
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